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Order Filed on June 8, 2023 by Clerk **U.S. Bankruptcy Court** Attorneys for Choates G. Contracting, LLC, Chapter 11 Debtor-in-Poss pastage of New Jersey

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEW JERSEY

IN RE: Case No.: 21-13085-ABA

Choates G. Contracting, LLC Chapter No.: 11

Hearing Date: April 27, 2023 @ 10 am

ORDER GRANTING MOTION TO MODIFY CONFIRMED CHAPTER 11, SUB-CHAPTER V, NON-CONSENSUAL PLAN OF REORGANIZATION

The relief set forth on the following pages, numbered two (2) through two (2), is hereby **ORDERED**.

DATED: June 8, 2023

Honorable Andrew B. Altenburg, Jr. United States Bankruptcy Court

Debtor Choates G. Contracting, LLC brought this matter before the Court seeking to modify the terms of the Debtor's Second Amended Small Business Subchapter V Plan, dated October 19, 2021 (<u>Doc. 76</u>, the "Plan of Reorganization"), confirmed pursuant to <u>11 USC §1191(b)</u> by the Court by Order dated December 22, 2021.

And the Court having determined that the Debtor's Chapter 11, Subchapter V Debtor's First Post-Confirmation Modified Plan of Reorganization dated March 16, 2023 (<u>Docket No. 240</u>) satisfies the requirements of <u>11 U.S.C. §1191(b)</u>, and that circumstances warrant the modification of the Plan of Reorganization within the meaning of <u>11 U.S.C. §1193(c)</u>, it is hereby:

ORDERED AS FOLLOWS:

- 1. The Motion is **GRANTED**.
- The Debtor's Second Amended Chapter 11 Plan of Reorganization dated October 19, 2021 is MODIFIED.
- 3. The Debtor's Chapter 11, Subchapter V Debtor's First Post-Confirmation Modified Plan of Reorganization dated March 16, 2023 (*Docket No. 240*) is confirmed.
- The Debtor's Chapter 11, Subchapter V Debtor's First Post-Confirmation Modified Plan
 of Reorganization dated March 16, 2023 is now the "plan", as that term is used in 11
 U.S.C. §1193(c).

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United States Bankruptcy Court District of New Jersey

In re: Case No. 21-13085-ABA

Chapter 11 Chapter 11

Debtor

CERTIFICATE OF NOTICE

District/off: 0312-1 User: admin Page 1 of 2
Date Rcvd: Jun 08, 2023 Form ID: pdf903 Total Noticed: 3

The following symbols are used throughout this certificate:

Symbol Definition

+ Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS

regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jun 10, 2023:

Recipi ID Recipient Name and Address

db + Choates G. Contracting, LLC, 122 Danton Lane, Mullica Hill, NJ 08062-4733

+ Bradley K. Sclar, Five Greentree Centre, Suite 104, 525 Route 73 North, Marlton, NJ 08053-3422

aty + McDowell Law PC, 46 West Main Street, Maple Shade, NJ 08052-2432

TOTAL: 3

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jun 10, 2023 Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on June 8, 2023 at the address(es) listed below:

Name Email Address

Brad V Shuttleworth

on behalf of Unknown Role Type Turn-Key Management Corp. brad@shuttleworth-law.com

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District/off: 0312-1 User: admin Page 2 of 2 Date Rcvd: Jun 08, 2023 Form ID: pdf903 Total Noticed: 3

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TOTAL: 16